fnlineno.sty

Numbering Footnote Lines*

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Abstract

fnlineno.sty extends lineno.sty¹ (created by Stephan I. Böttcher) such that even \footnote lines are numbered and can be referred to using \linelabel, \ref, etc.

Making the package was motivated as support for *critical editions* of printed works with footnotes as opposed to scholarly critical editions of manuscripts. For this purpose, an extension edfnotes of the ednotes package for critical editions, building on fnlineno, is provided by the ednotes $bundle.^2$

lineno.sty has also been used for the revision process of submissions. With fnlineno.sty, reference to footnotes in the submitted work may become possible.

As to implementation: 1. Some included tools for storing and restoring global settings may be "exported" as standalone packages later. 2. The method of typesetting footnotes on the main vertical list may later lead to applying the line numbering method to several *parallel* texts (with footnotes) and to inner material such as table cells.

Keywords: line numbers; footnotes, pagewise, critical editions, revision

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*This document describes version v0.55 of fnlineno.sty as of 2011/01/07.

[†]http://contact-ednotes.sty.de.vu

¹http://ctan.org/pkg/lineno

²http://ctan.org/pkg/ednotes

1 USAGE AND FEATURES

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1 Usage and Features

1.1 Package File Header (Legalize)

1	\NeedsTeXFormat{LaTeX2e}[1994/12/01]
2	<pre>\ProvidesPackage{fnlineno}[2011/01/07 v0.55</pre>
3	numbers to footnote lines (UL)]
4	
5	%% Copyright (C) 2010 Uwe Lück
6	%%
7	%% This file can be redistributed and/or modified under
8	%% the terms of the LaTeX Project Public License; either
9	%% version 1.3c of the License, or any later version.
10	%% The latest version of this license is in
11	<pre>%% http://www.latex-project.org/lppl.txt</pre>
12	%% We did our best to help you, but there is NO WARRANTY.
13	%%
14	%% Please report bugs, problems, and suggestions via

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1.2 Installing and Calling

The file fnlineno.sty is provided ready, installation only requires putting it somewhere where T_{FX} finds it (which may need updating the filename data base).³

As usually, fnlineno.sty is loaded by \usepackage{fnlineno} below the \documentclass line and before \begin{document}.

1.3 Limitations

v0.55 should really work the way users expect, but please consider:

- 1. Nothing is known about compatibility with packages (other than manyfoot and bigfoot) providing footnote features beyond standard LATEX.
- 2. \lipsum[(opt-arg)] in main text produces a different number of paragraphs ...
- 3. v0.41 tried supporting \pagebreak in footnotes for manual control of splitting footnotes. However, it wrongly assumed that \pagebreak[4] forces a footnote split, cf. Section 2.5.3; users better still don't use \pagebreak in footnotes!
- 4. Much of the code is "guessed" without complete knowledge of $T_{E}X$ internals and without having tested many possible cases.
- 5. Local switching to "pagewise" numbering won't be possible for a while; we rather assume that you always want "pagewise" numbering.
- 6. Nothing has been tried to offer choices about the *style* of numbering footnotes.

³http://www.tex.ac.uk/cgi-bin/texfaq2html?label=inst-wlcf

2 Implementation

2.1 Terms

"OTR" is short for "output routine", "MVL" is short for "main vertical list".

2.2 Basic Strategy

IATEX's $\ensuremath{\mathbb{Q}}$ footnotetext writes the footnote text into the insertion register. For numbering the footnote lines, we here do not execute this $\ensuremath{\mathbb{Q}}$ footnotetext immediately after placing $\ensuremath{\mathbb{Q}}$ footnotemark, but postpone its \insert a little so it is executed only after the main text paragraph has been broken into lines. Right below the line that contains the footnote mark, a special new "slot" of the **OTR** is called that interchanges "the page so far" with the footnote text. When the latter has been typeset, another "slot" of the OTR puts "the page so far" back to the MVL and immediately after that fills the footnote text as just typeset on the MVL into the \insert register.

Passing footnotes from horizontal mode to vertical mode resembles lineno's PostponeVadjust, but a different list $\overline{VFNLNQlist}$ must store code (a) for the footnote mark and (b) for the footnote text.

2.3 Package Options

A package option [check-latex] for checking vital $\mathbb{P}T_{E}X$ internals may once be offered (TODO 2010/12/12) ...

```
18 \newif\if@FNLN@check@
```

```
19 \DeclareOption{check-latex}{\@FNLN@check@true}
```

20 \ProcessOptions

2.4 Footnote Commands

2.4.1 Standard Footnotes

The following macro \FNLN@ltx@fntext is a copy of LATEX's \@footnotetext that we are varying. It may be used for a check if the \@footnotetext that fnlineno.sty encounters is the one expected (TODO). In line numbering mode, this code may never be needed all at once, rather we will have to see which material must be used at which point of our unusual way of processing footnotes.

```
\if@FNLN@check@
21
       \long\def\FNLN@ltx@fntext#1{\insert\footins{%
22
           \reset@font\footnotesize
23
24
           \interlinepenalty\interfootnotelinepenalty
           \splittopskip\footnotesep
25
           \splitmaxdepth \dp\strutbox \floatingpenalty \@MM
26
           \hsize\columnwidth \@parboxrestore
27
28
           \protected@edef\@currentlabel{%
29
              \csname p@footnote\endcsname\@thefnmark
```

```
30 }%
31 \color@begingroup
32 \@makefntext{%
33 \rule\z@\footnotesep\ignorespaces#1\@finalstrut\strutbox}%
34 \color@endgroup}}%
```

2.4.2 Modifying Footnote Commands

In order to number $\overline{|\text{footnote}|}$ lines and make |linelabel available in footnotes, it seems to suffice (with standard LATEX) to redefine the internal $\overline{|\text{@footnotetext}|}$. In line numbering mode, \mathbb{C} footnotetext will act as $\overline{|\text{FNLN@text}|}$, (i) placing a "signal" output penalty below the current line via vadjust and (ii) appending the footnote text to the list $\overline{|\text{FNLN@list}|}$ of footnote texts.

\FNLN@@text stores the \@footnotetext found, we might check if it is \FNLN@ltx@fntext ...

```
36
     \let\FNLN@@text\@footnotetext
37
     \def\@footnotetext{%
                         \expandafter \FNLN@text
38
         \ifLineNumbers
                          \expandafter \FNLN@@text
39
         \else
         \fi}
40
     \def \FNLN@text {%
                                               %% 2010/12/31 arg read later
41
         \vadjust{\penalty-\FNLN@M@swap@codepen}%
42
```

Standard LATEX's \@footnotetext expands \@thefnmark to produce the footnote mark at the page bottom, right after it has been determined for the mark in the main text. Here the footnote text will be typeset only when other footnote marks may have been formed for typesetting the main text paragraph before. In the footnote list macro \FNLN@list, the (&\protected) current expansion $\langle mark \rangle$ of \@thefnmark is stored as an item preceding the footnote text $\langle text \rangle$. One footnote entry in \FNLN@list thus has the form ' $\langle mark \rangle$ \@lt $\langle text \rangle$ \@lt'. LATEX's internal \g@addto@macro is used to append an entry to the list.

The argument of the auxiliary/temporary \@tempa will contain the footnote text and thus must be able to carry \par tokens. We therefore need a \long version of \protected@edef:

```
43 \let\@@protect\protect
44 \let\protect\@unexpandable@protect
45 \afterassignment\restore@protect
46 \long \edef \@tempa ##1{%
47 \noexpand\g@addto@macro \noexpand\FNLN@list {%
48 \@thefnmark \noexpand\@lt ##1\noexpand \@lt}}%
... issuing '\g@addto@macro\FNLN@list{\mark\elt\text\\@lt}'...
```

```
49 \@tempa %% reads arg
50 }
```

Here we initialize \FNLN@list:

51 \let\FNLN@list\@empty

2.5 Output Routines

2.5.1 lineno's Output Routine

The following is a copy of lineno's OTR that we are varying. It may be used for a check if the OTR that fnlineno.sty encounters is the one expected (TODO).

52	\if@FNLN@check@
53	\def\FNLN@lno@output {%
54	\LineNoTest
55	\if@tempswa
56	\ifnum\outputpenalty=-\@Mllbcodepen
57	\WriteLineNo
58	\else
59	\ifnum\outputpenalty=-\@Mppvacodepen
60	\PassVadjustList
61	\else
62	\LineNoLaTeXOutput
63	\fi
64	\fi
65	\else
66	\MakeLineNo
67	\fi
68	}

The "signal penalties" used here are

69 \mathchardef\FNLN@M@llbl@codepen=11111
 70 \mathchardef\FNLN@M@ppva@codepen=11112
 71 \fi

Their names should mean "\linelabel code penalty" and "\PostponeVadjust code penalty."

\TheLineNoLaTeXOutput: It turns out to be inconvenient here that lineno sacrifices access to the *primitive* \output ("\@tempa"; TODO: auxiliary package before loading lineno!?; later change lineno.sty indeed). So to change the OTR we use \LineNoLaTeXOutput as a hook for adding additional cases of \outputpenalties. We take a copy of \LineNoLaTeXOutput here.

72 \let\TheLineNoLaTeXOutput\LineNoLaTeXOutput

2.5.2 Tools for Temporary Parameter Changes

 $\GStoreReg{\langle register \rangle}$ (or $\GStoreReg\langle register \rangle$]

when $\langle register \rangle$ is a single token—'\count0' being a counterexample...) stores the current content of $\langle register \rangle$ (globally) as an internal macro so that it can

be restored later by

```
[\RestoreReg{\langle register \rangle}] \quad (or \quad [\RestoreReg\langle register \rangle])
```

or *globally* by

 $|GRestoreReg\{\langle register \rangle\}|$ (|GRestoreReg $\langle register \rangle$)

(The OTR runs in a local group!—Recall that assignments to "special dimens"— T_EXbook p. 271—are automatically global.) $\langle register \rangle$ is something that can be prefixed by **\the** to read its content and to which you can assign a value $\langle value \rangle$ by ' $\langle register \rangle \langle value \rangle$ '. (TODO: could also be some **\catcode**!)

```
74 \expandafter \xdef \csname GS\string#1\endcsname {\the #1}}
```

- 75 \newcommand*{\RestoreReg}[1]{#1\csname GS\string#1\endcsname \relax}
- 76 \newcommand*{\GRestoreReg}{\global\RestoreReg}

 $\GStoreSetReg{\langle register \rangle}{\langle value \rangle}$ assigns $\langle value \rangle$ to $\langle register \rangle$ (locally) after executing \GStoreSet , \GStoreGSetReg does the same globally (and still argument braces aren't needed when a single token refers to the register).

```
77 \newcommand*{\g@storesetreg}[3]{\GStoreReg{#2}#1#2#3\relax}
```

```
78 \newcommand*{\GStoreSetReg} {\g@storesetreg\relax}
```

```
79 \newcommand*{\GStoreGSetReg}{\g@storesetreg\global}
```

(These preliminaries might go into an own new package, TODO! + loop on list of $\langle register \rangle$ s ...)

2.5.3 The basic hook

We use two more penalties triggering the "MVL swaps:"

```
    80 \mathchardef\FNLN@M@swap@codepen =11113
    81 \mathchardef\FNLN@M@insert@codepen=11114
```

v0.41 deals with **\pagebreak** in footnote texts, using a flag **\if@FNLN@sw@** that must be set globally. It turned out not to work properly; however, the new switch has served a different purpose for "continuous line numbering," cf. section 2.6.

82 \newif\if@FNLN@sw@ \global\@FNLN@sw@false %% v0.41

When a **\pagebreak** triggers the OTR while typesetting the footnote text, the page content is collected in a box **\FNLN@holdft**:

```
83 \newsavebox\FNLN@holdft %% v0.41
```

Using \LineNoLaTeXOutput for hooking into the OTR:

```
84 \renewcommand*{\LineNoLaTeXOutput}{%
```

```
85 \ifnum\outputpenalty=-\FNLN@M@swap@codepen
```

```
86 \SwapFootnoteMain
```

```
87 \else
```

88		\ifnum\outputpenalty=-\FNLN@M@insert@codepen		
89		\InsertFootnote		
90		\else		
91		\if@FNLN@sw@	%% v0.41	
92	%	\showthe\outputpenalty	%% 2010/12/20	
93		\global\setbox \FNLN@holdft	%	
94		\unvbox\FNLN@holdft		

TODO from v0.41: \pagebreak[4] does not seem to force (reliably) splitting a footnote; if the footnote is not split here, at present the \baselineskip is lost, see the footnote paragraph starting with 'C' in edfndemo.pdf as of 2010/12/21. We would need some measuring ... \pagebreak might be redefined ... resembling LATEX's \@specialoutput!

95 \unvbox\@cclv

TODO same problem here, see the footnote paragraph starting with 'D' in edfndemo.pdf as of 2010/12/21.

```
\penalty\outputpenalty}%
96
97
              %% TODO reset page book-keeping!?
                                                     %% v0.41
            \else
98
                                            %% "the real \LineNoLaTeXOuput"
              \TheLineNoLaTeXOutput
99
            \fi
100
101
          \fi
102
        \fi
103
     }
```

An idea: Instead of so many \ifnum, use

 $\csname (chars) \the \output penalty \end csname$

... in lineno.sty, when you really have a broad range of **\outputpenalties** useful to be described by **\ifnum** range checks ...

2.5.4 Typesetting the Footnote Text

 \SwapFootnoteMain is the slot of the OTR that our modified \Contotetext calls with $\outputpenalty = -\FNLN@M@swap@codepen$. The "column so far" is stored in a new box register $\FLNL@holdcol$.

- 104 \newsavebox\FNLN@holdcol
- 105 \newcommand*{\SwapFootnoteMain}{%

106 \global \setbox\FNLN@holdcol \vbox{\unvbox\@cclv}%

 $(\ldots \text{ cf. \label{eq:choldpg} in } ET_EX.)$

The entire text of a footnote is typeset on top of the MVL. \vsize is maximized temporarily to avoid that the footnote text is broken across pages.

107 \GStoreGSetReg\vsize\maxdimen

However, the user may want to use **\pagebreak** in a footnote in order to control manually where a "long" footnote is split. v0.41 tries to support this:

%% v0.41

108 \global\@FNLN@sw@true

... cf. Section 2.5.3.

There shouldn't be any \topskip, the space on top of a footnote is controlled by \footnotesep entirely:

109 \GStoreGSetReg\topskip\z@skip

(\nointerlineskip as well as setting \topskip locally instead fails ... according to \showlists ...)

Resetting <u>\pagegoal</u> (why doesn't it switch to $\size = \maxdimen$ automatically?), <u>\pagetotal</u>, and the other "special dimens" (T_EXbook p. 271; rather experimental ... I think it is important to restore them later ...)

110	\GStoreSetReg\pagegoal	\vsize
-----	------------------------	--------

- 111 \GStoreSetReg\pagetotal\z@
- 112 \GStoreSetReg\pagestretch\z@
- 113 \GStoreSetReg\pagefilstretch\z@
- 114 \GStoreSetReg\pagefillstretch\z@
- 115 \GStoreSetReg\pagefillstretch\z@
- 116 \GStoreSetReg\pageshrink\z@
- 117 \GStoreSetReg\pagedepth\z@

We must choose certain settings from \@footnotetext such as font:

118 \reset@font\footnotesize

119 \interlinepenalty\interfootnotelinepenalty

LATEX's split things here are relevant at \insert\footins only: (TODO!?)

- 120 % \splittopskip\footnotesep
- 121 % \splitmaxdepth \dp\strutbox \floatingpenalty \CMM
- 122 \hsize\columnwidth \@parboxrestore

The previous lines were from LATEX's <code>\@footnotetext</code>. Now we need to restore the <code>\@thefnmark</code> that belongs to the current footnote text. We use a macro that tears two items from <code>\FNLN@list</code> and executes the rest of LATEX's <code>\@footnotetext</code>:

123 \expandafter \FNLN@typeset \FNLN@list \@@ 124 % \showthe\vsize

... so a \vsize assignment without \global is noted here, and an analogous \topskip assignment is not!? TODO ...

125 }

\FNLN@typeset] first removes something from the list of footnotes, similarly to IATEX's \@xnext] and lineno's \@LN@xnext, then executes a remaining portion of IATEX's \@footnotetext. The footnote text may contain \par tokens, so the definition must be \long:

```
126 \long\def \FNLN@typeset #1\@lt #2\@lt #3\@@{%
127 \gdef\FNLN@list{#3}%
128 \def\@thefnmark{#1}%
```

This was our own, and next \mathbb{IAT}_{FX} continues:

129	\protected@edef\@currentlabel{%
130	\csname p@footnote\endcsname\@thefnmark
131	}%
132	\color@begingroup

We insert starting the lineno settings

133	\linenumbers	
134	\setfootnotelinenumbers	%% 2010/12/25

... IAT_{FX} again (v0.41 exports dealing with closing \par to finstrut.sty):

135	\@makefntext{%
136	\rule\z@\footnotesep\ignorespaces

We replace #1 by #2\par (\linenumberpar), so we really need finstrut.sty:

137	#2\par
138	\@finalstrut\strutbox}%
139	\color@endgroup

Now we trigger the "swap back slot" of the OTR:

140 \penalty-\FNLN@M@insert@codepen

```
141
```

}

142 \RequirePackage{finstrut}

2.5.5 \insert the Footnote Text

[\InsertFootnote] is the slot of the OTR that executes \insert\footins with the numbered footnote text. The "column so far" stored in \FNLN@holdcol is put onto the top of the MVL, and then parts of IATEX's \@footnotetext are performed that haven't been done earlier, applied to the footnote text that the OTR should have found in \box255. Before however, the previous \topskip, \vsize, and the \page... book-keeping parameters are restored:

143 \newcommand*{\InsertFootnote}{%
144 \GRestoreReg\topskip \GRestoreReg\vsize

(... global restoring of \vsize proved vital with edfndemo 2010/12/17 ...)

145	\RestoreReg \pagegoal \RestoreReg\pagetotal			
146	\RestoreReg \pagestretch			
147	\RestoreReg \pagefilstretch			
148	\RestoreReg \pagefillstretch			
149	\RestoreReg \pagefillstretch			
150	\RestoreReg \pageshrink \RestoreReg\pagedepth			
151	\unvbox\FNLN@holdcol			
152	\insert%			
153	\splittopskip\footnotesep			
154	\splitmaxdepth \dp\strutbox \floatingpenalty \@MM			
Support of \pagebreak with v0.41:				
155	\unvbox\FNLN@holdft %% v0.41			
156	\unvbox\@cclv}%			
157	\global\@FNLN@sw@false %% v0.41			

With v0.5, global settings for "pagewise" numbering must be restored:

158 \unsetfootnotelinenumbers
159 }

2.6 "Continuous" Numbering

2.6.1 Goal

With v0.5, for the first time we try to get a "pagewise" numbering such that, if a main text line has a footnote, (i) its printed number is just the natural successor of the printed number of the previous main text line (instead of continuing previous numbering with the lines of the footnote first), and (ii) the printed numbers of footnote lines just continue the printed numbers of the main text lines. This "obvious" desirement is not easy to achieve; already pagewise numbering of main text lines, without numbering footnote lines, has been somewhat ingenious.

2.6.2 How to Number Lines Pagewise

The basic idea of lineno's pagewise numbering is:

- 1. Each numbered line of the document is identified by a unique counter value, an "absolute" number.
- 2. For each page (and column), the range of absolute line numbers occurring on them is recorded (or actually: the first and the last number).
- 3. The "public," "human-readable" ("pagewise") format of a given absolute line number l is generated by (i) finding the page (and column) with first number n and last number k such that $n \leq l \leq k$, (ii) "printing" l n + 1 in "columnwise" mode, otherwise l m + 1 where m is the first absolute line number in the left-hand column of the same page.

Generating the "pagewise" representation for a given absolute line number l thus may be summarized as *finding the corresponding* offset value to be subtracted $(n, n + 1, m, \text{ or } m + 1 \dots)$.

When *footnote* lines are to be numbered as well, a little problem is the order in which main text and footnote lines increment the absolute counter. lineno's mechanism for this is started immediately after a paragraph has been broken into lines. Each line of the paragraph then calls a macro generating the line number. fnlineno now interrupts numbering of main text lines at a line issuing a footnote. The footnote text is typeset, including numbering its lines at each end of a footnote paragraph. When the footnote text has been sent into the **\insert** register, numbering of main text lines is resumed.

Up to v0.4 (a development version), we used the *same* absolute counter for main text and footnote lines. When a page p has more than one main text line and the first one has a long footnote continued on the next page p + 1, there is no "range" of absolute line numbers characterizing page p any more, because the greatest absolute line number of page p exceeds the absolute line numbers of the footnote continued on page p + 1.

lineno's procedure can be revived by numbering main text lines and footnote lines independently from each other. We use *two* absolute counters, one is incremented with main text lines only, the other with footnote lines only. Numbering of main text lines just will not be affected by numbering of the footnote lines.

Almost the same will hold for footnote lines. Each page (and column) will have a characteristic "range" of absolute footnote line numbers $\{n, \ldots, k\}$. The only notable difference will be that for footnote line l we print (l-n+1)+(K-N+1) = (K+l) - (N+n) + 2 instead of l-n+1—where $\{N, \ldots, K\}$ is the range of main text line numbers of the page (and column).

The previous discussion of **generating** the printed line number from its absolute version has assumed that corresponding **offset** values have been given somehow, or that the "line number ranges" for pages are known from somewhere. In fact, these ranges are **computed** at the **start** of a LATEX run *before* typesetting, when reading the .**aux** file for the first time. They are used in the entire document. While typesetting, each numbered line of main text leaves a record of its absolute number and page number in the new version of the .**aux** file that the run creates, a two-parameter macro \QLN. With fnlineno.sty, there will be new \QFLN entries of the same type. These .**aux** entries are used for building the page range data for the next run. When the document source has been changed, at least *two runs* will usually be required to get correct line numbers in page margins, and *another* run will be needed so references to line numbers by \ref and \linelabel are correct.

2.6.3 Summary of Changes

Variants of lineno.sty's code for "pagewise" numbering are following. Sometimes we generalize pagewise stuff from lineno and re-implement pagewise numbering of main text lines as a special case, the other special case being numbering of footnote lines.

Five things need modifications:

- Building page info macros: Processing \@LN and \@FLN .aux entries will use shared building macros, the difference is obtained by switching name spaces. (It may be notable that a page may get one info macro for main text and another for footnote text, if it contains footnote text.)
- Logging: While typesetting, the shared logging macro is switched to write either \@LN or \@FLN to the .aux file. Also, \c@linenumber may refer to either the main text or to the footnote text counter.
- Generating "pagewise" format: The choice of \c@linenumber also determines which counter is incremented, and again name spaces for page info macros are switched. For footnote lines, a tail macro for adding the number of main text lines will be activated.
- Referencing: The .aux file may have entries from \linelabel containing large numbers from an "absolute" counter. In generating the "human-readable" number, it must be known whether it is a main text or a footnote line number. An additional complication is referring to a main text line from a footnote and vice versa—thinking of global changes in generating the number. Or even think of the case referring from unnumbered text to numbered text! (I have wondered before if the entry couldn't be the ready human-readable number, TODO!)
- Lists of "vertical tasks": lineno.sty (v4) has introduced two lists of tasks that were issued in horizontal mode but only can be completed after breaking a paragraph into lines: one for \linelabels and one for \vadjust items that must wait until the line number has been attached. It is essential that the tasks are processed in the same order in vertical mode as they were issued in horizontal mode. As we are now interrupting processing of main text paragraphs for processing footnotes, tasks for footnote text must be lined up in separate lists than tasks for main text. This is indeed essential for the previous issue of getting \linelabel work in footnotes as well as in main text.

2.6.4 Info Building

\@LN, \@FLN, and \@FNLN are processed at reading the .aux file before typesetting only. The interface to generating "pagewise" and footnote line numbers just are \LN@Pfirst and \FLN@Pfirst, eventually pointing to the first page/column with numbered main text lines or footnote lines, resp.

160 \def \FLN@Pfirst {\nextLN\relax}

This initialization of \FLN@Pfirst is just the same as the one of \LN@Pfirst in lineno.sty; their expansions are changed as soon as such a page is found, replacing the \relax by the corresponding page info macro.

```
\LN@Pfirst and \FLN@Pfirst are passed to \testFirstNumberedPage via
the hook \FNLN@first@numbered that by default is the same as \LN@first:
```

161 \def \FNLN@first@numbered {\LN@Pfirst}

(oh, it must be \def here to recognize the change ...). This must be changed by \setfootnotelinenumbers (\let then, as when called the change will have happened).

Moreover, they are passed to <u>NumberedPageCache</u> (the page info macro where a search starts, "current" page/column) as its initialization; the "generating" macros then change the latter macro following <u>nextLN</u> in the page info macros.

In this sense, no other "name space switching" is needed for communication with other functions.

lineno.sty has changed \LastNumberedPage globally ... the last page with numbered *footnote* lines may well be another one than the last page with numbered *main* text lines ... But fortunately, also \LastNumberedPage is needed in reading the .aux before typesetting only (\@onlypreamble is IATEX's disabling command):

162 \@onlypreamble\LastNumberedPage

In lineno.sty, we have \def\LastNumberedPage{first}. We need the same for the footnote variant \FNLN@last@numbered (to be handled globally!):

163 \global \let $FNLN@last@numbered \LastNumberedPage$

164 $\Omega{0} \$

 $\mathbb{QFNLN}(anes) \langle last-numbered \rangle \langle line \rangle \langle page \rangle$

generalizes lineno.sty's $\CLN{\langle line \rangle}{\langle page \rangle}$ to re-implement it. There is an additional parameter argument $\langle names \rangle$ for choosing name spaces and a parameter $\langle last-numbered \rangle$ for choosing the macro storing the "last numbered page." (An argument without braces expects a macro name.)

```
165 \newcommand* \@FNLN [4]{{%
```

```
166 \expandafter\@@LN
```

```
167 \csname #1#4C\@LN@column \expandafter\endcsname
```

```
168 \csname #10#4\endcsname
```

```
169 {#3}{#4}{#1}{#2}}
```

```
170 \@onlypreamble\@FNLN
```

As in lineno.sty \QLN calls \QQLN, a new variant of \QQLN is called by \QFLN here, but it gets one additional parameter for passing $\langle names \rangle$ and another for passing $\langle last-numbered \rangle$ from \QFLN. So the new syntax is

 \cline $\$

```
171 \renewcommand* \@@LN [6]{%
```

```
172 \ifx#1\relax
```

```
173 \ifx#2\relax\gdef#2{#3}\fi
```

```
174 \expandafter\@@@LN\csname #5#6\endcsname#1%
```

```
\xdef#1{\lastLN{#3}\firstLN{#3}%
175
                  \pageLN{#4}{\@LN@column}{#2}\nextLN\relax}%
176
        \else
177
          \def\lastLN##1{\noexpand\lastLN{#3}}%
178
          \xdef#1{#1}%
179
180
       \fi
181
       \xdef#6{#4C\@LN@column}}
182
     \@onlypreamble\@@LN
```

183 \def \@LN {\@FNLN{LN@P}\LastNumberedPage}

—so $\C \$ really does the same as before, including name spaces.

184 \def \@FLN {\@FNLN{FLN@P}\FNLN@last@numbered}

For logging, we make both unexpandable:

```
185 % \AtBeginDocument{\let\@LN\relax \let\@FLN\relax}
```

... but this way nothing appears in the file!? TODO ...

```
186 \@onlypreamble\@LN \@onlypreamble\@FLN
```

For reading the .aux finally, we do what lineno does with \@LN:

```
187 \AtEndDocument{\let\@FLN\@gobbletwo}
```

2.6.5 Tool for Reusing Global Operations with Macros

lineno.sty v4 provides list handling (changing lists globally) and global changes of **\NumberedPageCache**. We want to use them in "main text" mode as well as in "footnote" mode. To use such an operation on $\langle ln-macro \rangle$ for $\langle fln-macro \rangle$, we **\global\let** $\langle ln-macro \rangle$ $\langle fln-macro \rangle$, apply the operations, and finally **\global\let** $\langle fln-macro \rangle$ (*ln-macro*). However, we are not only interested in how $\langle fln-macro \rangle$ is changed this way, rather $\langle ln-macro \rangle$ also is used as input for some operations, and we can choose which $\langle fln-macro \rangle$ should be used as input. To switch from working on/with $\langle fln-1 \rangle$ to $\langle fln-2 \rangle$ using $\langle ln-macro \rangle$ with an option to use $\langle fln-1 \rangle$ later again, a tool **\GStoreUse** $\langle ln-macro \rangle \langle fln-2 \rangle$ is provided (should render later switchings much better readable):

188 \newcommand* \GStoreUse [3]{\global\let#2#1\global\let#1#3}

I.e., current content of #1 is stored in #2, then #1 attains the content of #3.

2.6.6 General Settings for Typesetting Stage

Oh my dear, it seems that all the switching for the footnote variant of pagewise must be global (I can't find something useful using \aftergroup quickly). Therefore, I render lineno's [\setpagewisenumbers] acting globally:

```
189 \renewcommand*\setpagewiselinenumbers{%
190 \global\let \theLineNumber \thePagewiseLineNumber
191 \global\let \c@linenumber \c@pagewiselinenumber
192 \global\let \makeLineNumber \makePagewiseLineNumber
193 }
```

I just force this, hehe ...

194 \setpagewiselinenumbers

As a counterpart to \c@pagelinenumber, \c@footnotelinenumber is reserved for the absolute footnote line numbers:

195 \newcount\c@footnotelinenumber

\FNLN@@cache stores \NumberedPageCache as from "main" mode:

196 \let \FNLN@@cache \NumberedPageCache

\FNLN@cache stores **\NumberedPageCache** as from "footnote" mode; its initial content is the counterpart or analogue to **\LN@Pfirst**:

197 \def \FNLN@cache {\FLN@Pfirst}

\FNLN@foot@cache and \FNLN@main@cache switch \NumberedPageCache:

- 198 \def \FNLN@foot@cache {%
- 199 \GStoreUse \NumberedPageCache \FNLN@Cache \FNLN@cache}
- 200 \def $FNLN@main@cache {%$

201 \GStoreUse \NumberedPageCache \FNLN@cache \FNLN@cache}

\FNLN@labels will be the counterpart to lineno.sty's \@LN@labellist:

202 \global\let \FNLN@labels \@empty

\FNLN@vadjusts will be the counterpart to lineno's \@LN@vadjustlist:

203 \global\let \FNLN@vadjusts \@empty

Settings for footnote line numbers first resemble \setpagewiselinenumbers; but more changes are needed, and results from main text numbering must be stored. Some of the settings are needed *locally* for generating numbers for labels, collected in \setgetfootnotelinenumbers; for this purpose nothing must be stored explicitly:

204 \newcommand* \setgetfootnotelinenumbers {%

Change of \theLineNumber is omitted as we are *reading*, not writing a label.

```
205 \let\c@linenumber\c@footnotelinenumber
206 % \let\makeLineNumber\makeFootnoteLineNumber
```

But in fact, \makeFootnoteLineNumber and \makePagewiseLineNumber will be the same. The difference is made by the choice of \FNLN@first@numbered and \NumberedPageCache for the line range searches.

207 \let \FNLN@first@numbered \FLN@Pfirst
208 \let \FNLN@finish \FNLN@add
209 }

\setfootnotelinenumbers performs all the settings for typesetting footnotes in line numbering mode *globally*, including storing results from typesetting main text:

```
210 \newcommand* \setfootnotelinenumbers {%
```

211 \globaldefs\@ne

The previous line also renders \setgetfootnotelinenumbers global:

```
212 \setgetfootnotelinenumbers
```

\theLineNumber is used for **\linelabel** entries. **\thePagewiseLineNumber** is replaced by **\theFootnoteLineNumber**:

213 \let\theLineNumber\theFootnoteLineNumber

Logging to .aux:

```
214 \def \FNLN@log {\string\@FLN}%
```

Starting range search: \NumberedPageCache

```
215 \FNLN@foot@cache
```

Reusing lineno's task list operations:

```
216 \GStoreUse \@LN@labellist \FNLN@@labels \FNLN@labels
217 \GStoreUse \@LN@vadjustlist \FNLN@@vadjusts \FNLN@vadjusts
218 \globaldefs\z@
219 }
```

For switching back to "main text mode," again some settings may need a local variant—for processing line references from footnotes to main text! This is the purpose of [\setgetpagewiselinenumbers]:

```
220 \newcommand* \setgetpagewiselinenumbers {%
221 \let \FNLN@first@numbered \LN@Pfirst
222 \let \FNLN@finish \@gobbletwo
223 }
```

```
\unsetfootnotelinenumbers stores the "current" page with footnote lines and
loads the "most recent" page with main text lines—and more ...:
```

224\newcommand* \unsetfootnotelinenumbers {% 225\gdef \FNLN@log {\string\@LN}% \FNLN@main@cache 226

Task lists:

```
227
         \GStoreUse \@LN@labellist \FNLN@labels \FNLN@@labels
         \GStoreUse \@LN@vadjustlist \FNLN@vadjusts \FNLN@@vadjusts
228
         \globaldefs\@ne \setgetpagewiselinenumbers \globaldefs\z@ %% v0.53
229
230
         \setpagewiselinenumbers
     }
```

231

\makeFootnoteLineNumber actually only copies \makePagewiseLineNumber. different results are obtained be changing hooks. The command first calls logging-\logtheLineNumber, then generating the "public" line number-\getLineNumber (which in turn only is a copy of \testNumberedPage in lineno.sty).

232\@ifdefinable\makeFootnoteLineNumber {\let \makeFootnoteLineNumber \makePagewiseLineNumber} 233

2.6.7 Logging

\logtheLineNumber is redefined to log both main text and footnote line numbers.

```
234
     \def \logtheLineNumber {%
```

\protected@write\@auxout{}{% 235

\FNLN@log{\the\c@linenumber}{\noexpand\the\c@LN@truepage}}} 236

\FNLN@log is the hook for the difference, its default expansion \@LN is made for *main text* line numbers:

\gdef \FNLN@log {\string\@LN} 237

"Public" Line Numbers 2.6.8

Fortunately, these commands don't need to know much about name spaces. The interfaces to them are \NumberedPageCache - changing globally- and \FNLN@first@numbered. Our \FNLN@cache is initialized by analogy to its counterpart \NumberedPageCache (a minute name space change):

\def \FNLN@cache {\FLN@Pfirst} 238

```
\testFirstNumberedPage{\langle integer \rangle} from lineno.sty is modified by replacing 
\LN@Pfirst only:
```

```
239
     \renewcommand* \testFirstNumberedPage [1]{%
240
        \ifnum#1>\c@linenumber
           \def\nextLN##1{%
241
              \testNextNumberedPage\FNLN@first@numbered}%
242
243
        \else
           \let\nextLN\@gobble
244
           \def\pageLN{\gotNumberedPage{#1}}%
245
246
        \fi}
```

```
\testNumberedPage and \testNextNumberedPage from lineno don't need any modification. \testLastNumberedPage is modified in edfnotes.sty.
```

\gotNumberedPage just needs a closing hook \FNLN@finish to allow for footnote lines.

```
\renewcommand* \gotNumberedPage [4]{%
247
248
        \oddNumberedPagefalse
        \ifodd \if@twocolumn #3\else #2\fi\relax\oddNumberedPagetrue\fi
249
250
        \advance\c@linenumber\@ne
        \ifcolumnwiselinenumbers
251
           \subtractlinenumberoffset{#1}%
252
        \else
253
254
           \subtractlinenumberoffset{#4}%
        \fi
255
256
     %
        \show\FNLN@finish
        \FNLN@finish{#2}{#3}%
257
     }
258
```

 $\mathbb{FNLN@finish{\langle page \rangle}}{\langle column \rangle}$ gobbles both arguments with *main* text lines, but will add the number of main text lines to *footnote* line numbers:

```
259 \global\let \FNLN@finish \@gobbletwo
```

Then it will act as **\FNLN@add**. We run the page info macro for the same page (column; if defined).

```
260 \newcommand* \FNLN@add [2]{%
261 \expandafter \let\expandafter \@tempa\csname LN@P#1C#2\endcsname
262 \ifx\@tempa\relax
263 \else
264 \advance\c@linenumber\@ne
265 \ifcolumnwiselinenumbers
266 \let\firstLN\subtractlinenumberoffset
```

... rather assuming \realpagewiselinenumbers.

```
267 \let\pageLN\@gobblethree
```

```
268 \else
```

```
269 \let\firstLN\@gobble
```

```
270 \def\pageLN##1##2##3{\subtractlinenumberoffset{##3}}%
```

```
271 \fi
272 \def\lastLN##1{\subtractlinenumberoffset{-##1}}%
273 \let\nextLN\@gobble
...TODO all needed?
274 \@tempa
275 \fi
```

276 }

2.6.9 Referencing

Now that we are using two separate counters for main text lines and footnote lines (v0.5), correct references to footnote lines using \linelabel and \ref need further adjustments. lineno.sty's \thePagewiseLineNumber and \getpagewiselinenumber{(integer)} are generalized and re-implemented by macros that then serve to implement referring to footnote line numbers.

\theWiseLineNumber{ $\langle trans \rangle$ } leaves a **\protected** call to a one-parameter macro $\langle trans \rangle$ in the .aux file:

```
277 \newcommand* \theWiseLineNumber [1]{\protect #1{\the\c@linenumber}}
```

 $\ensuremath{\exists choice} \\ \ensuremath{\exists choice} \\ \ensuremath{a choice} \\ \ens$

```
278 \newcommand* \getwiselinenumber [2]{{%
```

Some wisdom is needed to take account of the current "numbering state" from which **\ref** was called.

Referring to main text line:

- Unless called from numbered footnote, no extra care is needed.
- If called from numbered footnote, \setgetpagewiselinenumbers and temporary switching of \NumberedPageCache is needed.

Referring to footnote line:

- If called from numbered footnote, no extra care is needed.
- Otherwise, \setgetfootnotelinenumbers and temporary switching of \NumberedPageCache is needed.

279	\ifx#1\relax	%% to main text
280	\if@FNLN@sw@	%% from footnote
281	\setgetpagewiseli	nenumbers
282	\FNLN@main@cache	
283	\let \FNLN@restor	e@cache \FNLN@foot@cache
284	\fi	
285	\else	%% to footnote
286	\if@FNLN@sw@ \else	%% from elsewhere
287	#1%	

```
\FNLN@foot@cache
288
            \let \FNLN@restore@cache \FNLN@main@cache
289
          \fi
290
        \fi
291
        \c@linenumber #2\relax\testNumberedPage
292
293
        \thelinenumber
294
        \FNLN@restore@cache
295
     }}
```

296 \let \FNLN@restore@cache \relax

 \getpagewiselinenumber doesn't need any $\langle choice \rangle$ —we assume that the label was written in the default pagewise mode (but it is difficult, though, \relax is essential!):

297 % \renewcommand* \getpagewiselinenumber {\getwiselinenumber\relax} %!!

2010/12/31, a compatibility problem with ednotes' \newlabel mechanism shows up. ednotes "undefines" \getpagewiselinenumber and restores it only \AtBeginDocument. We must ensure that ednotes will not override our new version of \getpagewiselinenumber. (TODO in my view another motivation to write "ready" numbers without \getpagewiselinenumbers directly.)

We might assume that ednotes (if at all) is loaded directly and loads lineno.sty (that is the usual and recommended way of using ednotes) and that this will happen before fnlineno.sty is loaded. But now that we have spent some time understanding the situation, we can deal with the case as well that lineno.sty is loaded first, then fnlineno.sty is loaded, and then ednotes. (I have assumed earlier that fnlineno.sty is loaded after lineno.sty ...)

```
298 \AtBeginDocument{%
299 \def \getpagewiselinenumber {\getwiselinenumber\relax}% sic!
300 \let \@EN@getpagewiselno \getpagewiselinenumber}
For \\thePagewiseLineNumber, \langle trans\\ is \getpagewiselinenumber:
```

301 \renewcommand* \thePagewiseLineNumber {%

302 \theWiseLineNumber\getpagewiselinenumber}

 $\$ (\getfootnotelinenumber{(integer)} considers (integer) the absolute number of a *footnote* line. The (choice) therefore is \setgetfootnotelinenumbers:

```
303 \newcommand* \getfootnotelinenumber {%
304 \getwiselinenumber\setgetfootnotelinenumbers}
```

Finally, [\theFootnoteLineNumber] is how \linelabel refers to a *footnote* line. \theWiseLineNumber is called with $\langle trans \rangle$ being \getfootnotelinenumber:

305 \newcommand* \theFootnoteLineNumber {%

306 \theWiseLineNumber\getfootnotelinenumber}

2.7 Leaving the Package File

307 \endinput

3 Acknowledgements

On the texhax mailing list, Boris Veytsman recommended using Victor Eijkhout's $T_{E\!X}$ by Topic to me, and Andrej Lapshin pointed me to David Salomon's work on output routines (TUGboat 1990 and 1994, also available as a book, as Ulrich Dirr tells me). It helped me a lot to read about output routines in these works, beyond the $T_{E\!X}$ book. The abbreviations 'OTR' and 'MVL' are Salomon's.—And recall Christian's work and support by the DFG named at the start of the package file.—And ... the ideas of how to implement (*i*) attaching line numbers, (*ii*) \linelabel, and (*iii*) numbering lines "pagewise"—so flexibly, compatibly with many other LATEX packages, still are Stephan's ...

4 VERSION HISTORY

308	v0.1	2010/12/08	very first, \linelabel works in footnote
309		SENT TO Chr	istian, problems with "long" footnotes
310			
311	v0.2	2010/12/08	corr. "manifoot"
312		2010/12/09	moving doc. from .tex to here,
313			different doc. sectioning;
314			<pre>\@footnotetext modified (user feature!);</pre>
315			<pre>\@doclearpage NOT modified!; \if@FNLN@placing@</pre>
316		2010/12/10	ignore dummy footnote split;
317			\FNLNpar, \AutoPars, \ExplicitPars,
318			more on limitations
319		2010/12/11	more trying, almost anew
320		JUST STORED	
321			
322	v0.3	2010/12/12	
323		2010/12/13	this was putting \box\footins onto MVL,
324			bad with those penalties
325		JUST STORED	
326			
$326 \\ 327$	v0.4	2010/12/14	another new approach:
326 327 328	v0.4	2010/12/14	typeset footnote on MVL immediately
326 327 328 329	v0.4		typeset footnote on MVL immediately described strategy
326 327 328 329 330	v0.4		<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output</pre>
326 327 328 329 330 331	v0.4	2010/12/15	<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap)</pre>
326 327 328 329 330 331 332	v0.4		<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap) continued; rearranged sections</pre>
326 327 328 329 330 331 332 333	v0.4	2010/12/15 2010/12/16	<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap) continued; rearranged sections \FNLN@@fntext vsltx</pre>
326 327 328 329 330 331 332 333 334	v0.4	2010/12/15	<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap) continued; rearranged sections \FNLN@@fntext vsltx success with \pagegoal; \GStoreReg etc.;</pre>
326 327 328 329 330 331 332 333 334 335	v0.4	2010/12/15 2010/12/16 2010/12/17	<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap) continued; rearranged sections \FNLN@@fntext vsltx success with \pagegoal; \GStoreReg etc.; @fntext shortened</pre>
326 327 328 329 330 331 332 333 334 335 336	v0.4	2010/12/15 2010/12/16	<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap) continued; rearranged sections \FNLN@@fntext vsltx success with \pagegoal; \GStoreReg etc.; @fntext shortened another two limitations: \pagebreak in fn.,</pre>
326 327 328 329 330 331 332 333 334 335 336 337	v0.4	2010/12/15 2010/12/16 2010/12/17	<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap) continued; rearranged sections \FNLN@@fntext vsltx success with \pagegoal; \GStoreReg etc.; @fntext shortened another two limitations: \pagebreak in fn., guessed/tested; another note to <register>;</register></pre>
326 327 328 329 330 331 332 333 334 335 336 337 338	v0.4	2010/12/15 2010/12/16 2010/12/17 2010/12/18	<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap) continued; rearranged sections \FNLN@@fntext vsltx success with \pagegoal; \GStoreReg etc.; @fntext shortened another two limitations: \pagebreak in fn., guessed/tested; another note to <register>; ack. Christian; directed -> organized!?</register></pre>
326 327 328 329 330 331 332 333 334 335 336 337 338 339	v0.4	2010/12/15 2010/12/16 2010/12/17 2010/12/18	<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap) continued; rearranged sections \FNLN@@fntext vsltx success with \pagegoal; \GStoreReg etc.; @fntext shortened another two limitations: \pagebreak in fn., guessed/tested; another note to <register>;</register></pre>
326 327 328 329 330 331 332 333 334 335 336 337 338	v0.4	2010/12/15 2010/12/16 2010/12/17 2010/12/18	<pre>typeset footnote on MVL immediately described strategy continued, choice of hooking into \output (swap) continued; rearranged sections \FNLN@@fntext vsltx success with \pagegoal; \GStoreReg etc.; @fntext shortened another two limitations: \pagebreak in fn., guessed/tested; another note to <register>; ack. Christian; directed -> organized!?</register></pre>

TODO on lists of <register>s 3422010/12/20 debugging: \if...true; \setbox...ft; 343 \@finalstrut in vmode exported to finstrut.sty; 344 notes on how v0.41 still fails with \pagebreak 3452010/12/21 additional notes on *two* \pagebreak's 346 347348 v0.5 2010/12/21 restructuring doc., check@latex@ -> check@, 349 own account of lineno's pagewise mode 2010/12/22 ... continued ... 350 2010/12/23 ... continued ... 351 2010/12/24 ... continued ... 352 3532010/12/25 moved this to pwlineno, replaced ... more on \FNLN@typeset, + \setfootnotelinenumbers 3542010/12/26 new summary of implementation, 355rearranged code sections; logging settled 356 "build" settled, typesetting, logging reformated; v0.51 2010/12/27 357 ack.s: "recall"; all settings global, 358"public" works 359360 JUST STORED, MARGINAL NUMBERS OK, 361 \linelabel in footnote broken 362 [2010/12/28] v0.52 2010/12/28 own label and vadjust lists for footnotes; 363 local settings for referencing, 364 tool and care for global changes (...Cache) 365366 (TODO write ready in .aux? needs another run) \linelabel's ok, MARGINAL NOTES MAIN BROKEN 367 v0.53 2010/12/28 debugging; OK; minor doc. modifications; 368 less "limitations"; \\[\smallskipamount] 369 TO CHRISTIAN 2010-12-29 370 v0.54 2010/12/31 typo options; \FNLN@text without arg, 371\getpagewiselinenumber with ednotes 372 3732011/01/01 \FNLN@cache, \FNLN@@cache initialized; 374 doc. "Typesetting Stage" qualification 2011/01/02 that qualification was wrong 3752011/01/03 samepage@hook 376 TO CHRISTIAN SAME DAY 377 2011/01/04 samepage@hook emptied here as well; v0.55 378379 2011/01/06 edited version history 2011/01/07 note on \if@FNLN@sw@ with v0.5; 380 finally without support for samepage@hook! 381382 note on \testLastNumberedPage PART OF EDFN RELEASE r0.5 (together with edfnotes v0.2) 383 v0.55a 2011/02/09 corr. owner; "Limitations" updated; \pagebreak 384 385