

#### C N N F 0 S N D **U**F S E T R R E Y N C E

#### Jeremy Allison Samba Team The Death of CIFS ?



September 22-24







"The CIFS Protocol, dead at 18. I'm sure everyone in the CIFS community will miss it - even if you didn't enjoy working on it, there's no denying it's contributions to popular culture. Truly an American icon."



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### Why would Microsoft want to kill CIFS ?

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## Why would Microsoft want to kill CIFS ?

- Microsoft has lost control of the server side of CIFS.
- The Open Source Samba implementation has prevented leveraging the client monopoly effectively onto file servers.
  - Proprietary CIFS implementations from NetApp and EMC can be controlled, GPL code cannot.
- Linux plus Samba is an effective block to Microsoft's file server expansion.



### More reasons for hitting CIFS with a blunt instrument.

- CIFS is too complex and costly to support and maintain.
  - Recent service packs have managed to break some basic interoperability.
  - CIFS semantics are so unclear in detail that it is easy to make implementation mistakes.
- To regain control and lock out Open Source code, incompatible protocol changes are needed.
- Open implementations mean it is too easy for competition to exist.



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# Who is allowed to exist and compete ?

- Competitors at the file system block level – SAN vendors of Fibre Channel and iSCSI are safe.....for now.
  - NTFS can be run on top of block level protocols.
  - Value can be added below the Microsoft stack, for the moment....
- The existence of NAS, other than vendors shipping SAK based product, is an irritation to Microsoft.
  - EMC appears to have been chosen as the "Dell" of NAS vendors.



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### How will Microsoft try to kill CIFS ?



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### How will Microsoft try to kill CIFS ?





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How will Microsoft try to kill CIFS ?

- WinFS in the "Longhorn" Windows release will be positioned as the logical successor to CIFS.
  - Little is known about WinFS, the "SQLServer" based file system
  - Originally touted as a new file system, the latest news is that it will be implemented as a service on top of NTFS.
- My best guess is this new protocol will be encrypted as standard, and protected by software patents.
  - Microsoft won't make the same mistake twice.



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## How to deliver the death blow ?

- Customers will be "encouraged" to migrate to WinFS by :
  - tying new Microsoft Office features to store and search features only available on WinFS.
  - Server products will detect and refuse to work with CIFS.
- Backwards compatibility will be maintained, but interop bugs with old clients will be deemphasized
  - Security alerts will recommend just "turning off CIFS". Witness the latest Windows NT 4.x "fix".



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#### Arm twisting customers

- With a 95% client monopoly, adoption of a new proprietary protocol and migration of file servers to Windows depends on client "upgrade cycles".
- In my opinion CIFS has at least a 3 -5 year life ahead of it once Longhorn ships.
  - Microsoft's job is to minimize this time.
- NAS vendors must realize every dollar spent on Microsoft products is a dollar being re-invested in putting them out of business.



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### What can CIFS Vendors do about this ?

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# What can CIFS Vendors do about this ?

### One option is to license the WinFS protocol from Microsoft.

- If this is available. At what cost ?
- Almost certainly won't be available to implement in GPL or Open Source licensed code. The intent of this will be to exclude Linux.
- A few "preferred vendors" will be able to survive in this world by offering features and services Microsoft doesn't find currently attractive.
- Microsoft thinking is that it returns value to developers by buying them out!



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# What can CIFS Vendors do about this ?

- A longer term strategy is to reduce the power of Windows as a client.
  - The Linux / Mac OS X strategy.
  - Requires vendors to encourage and assist their customers in migrating from Windows desktops to an alternative.
- Allows NAS vendors to continue to ship NFS v3/v4 and any other UNIX based remote storage protocol.
  - NetApp are funding a Linux NFSv4 client.
- This requires broader application support on non-Microsoft platforms. NFS Conference 2003



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## What can CIFS Vendors do about this ?

- NAS vendors can also help themselves by testing their servers against non-Microsoft server implementations.
  - CIFS interop lab is a vital part of this.
- Provide added value when operating with a non-Microsoft server infrastructure.
  - Supporting non-Microsoft LDAP servers (Novell NDS, OpenLDAP, etc.).
  - Supporting non-Microsoft enhancements such as the UNIX extensions to CIFS.



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# What makes an alternative client possible now ?

- Previous client alternatives to Windows have failed (OS/2, BeOS).
  - Linux and Mac OS X desktops may finally represent a common enough platform that application vendors see a viable alternative market.
- Code not owned or controlled by any one company (the GPL in action) has finally attracted a critical mass of server vendors.
  - Will the same happen on the client ?



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#### Hedging our bets – an Open Source CIFS Client.

- IBM has funded a GPL Linux CIFS client – running in the 2.4 and 2.5 (unstable) Linux kernel.
- Using the IFS kit and the above code it may be possible to create a Windows CIFS client.
  - This would allow the NAS/CIFS vendors to take control of both sides of their business.
  - Funding for this is more important (IMHO) than NFS clients for Linux.



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#### Hedging our bets – an Open Source CIFS Client.

- This is a much harder task than creating a CIFS server or Linux CIFS Client.
  - It is not clear that this will be sustainable, but is worth attempting as part of a twopart strategy to stay in business.
- This has been attempted before, but only by implementing a "foreign" protocol.
  - PC-NFS was an attempt on these lines.
  - Windows NFS clients fail due to their inability to match the Windows semantics.



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### Can we succeed in sustaining non-SAK NAS ?

- The history of NAS vendor cooperation has not been good.
  - Most vendors have appeased Microsoft in the hope someone else will fall victim first.
  - This is short-term thinking. As Churchill once said : "Each one hopes that if he feeds the crocodile enough, that the crocodile will eat him last."
- The only way to sustain our part of the industry is to cooperate on an Open Storage protocol.



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#### Is CIFS dead ?

 CIFS, imperfect as it is, seems to be the only currently widely deployed, interoperable, client side protocol.

#### We <u>need</u> CIFS – more than Microsoft does.

- But Microsoft knows this.
- The DoJ didn't help us, we can't expect the EU to help either.
  - We can only help ourselves.
  - "We must indeed all hang together, or most assuredly we will all hang separately." : Benjamin Franklin.



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### The death of CIFS ?



#### Or can we try and keep it alive....?

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### Questions and Comments